

## NOTIFICATION REGARDING CONVOCAATION OF THE EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF INVESTMENT COMPANY WITH VARIABLE CAPITAL „OMX BALTIC BENCHMARK FUND“

Notice is hereby given of the convening of the General Meeting of Shareholders (hereinafter – **GMS**) of the variable capital investment company „OMX Baltic Benchmark Fund“, legal entity code: 111713358, registered office address at Antano Tumėno str. 4, LT-01109 Vilnius, Lithuania (hereinafter – **Company**). The **GMS** of the Company shall be held on 7 November, 2024, at 15 o'clock at the registered office of the limited liability company Nter Asset Management, legal entity code 111707985, registered office address Jogailos street 9A, Vilnius, the Republic of Lithuania (hereinafter – the **Management Company**), on -1 floor.

Only those persons who will be shareholders of the Company at the close of business on the record date of the **GMS** will be entitled to attend and vote at the **GMS**. The record date for the **GMS** is the fifth business day before the Company's **GMS**, i. e. 30 October, 2024.

Agenda of the Company's **GMS** to be convened:

- 1) Regarding the decision on the termination of Company's activities and its liquidation;
- 2) In the event of a decision to terminate Company's activities and liquidate the Company, regarding the election (appointment) of a Company's management company as a liquidator of the Company and the authorisation of the Manager of the Company to conclude an agreement on the management's transfer and liquidation of the investment company with the Company's elected (appointed) liquidator as well as the approval of a draft agreement on the management's transfer and liquidation of the investment company with the Company's elected (appointed) liquidator;
- 3) In the event of a decision to terminate Company's activities and liquidate the Company, regarding the decision to delist Company's shares from trading on the regulated market operating in the Republic of Lithuania.

In view of the decisions taken at the Board's meeting of the Company's Management Company, held on 4 October, 2024, the Management Company's Board is the initiator of the convening of the Company's **GMS** and, at the same time, is the Company's body (i.e., the body of the Management Company that performs the functions of the Company's body) that has taken a decision on the calling of a **GMS**.

It is not possible to participate and vote by means of electronic communication. For your convenience, shareholders are kindly asked to vote in advance by filling in the general voting ballot which is published on the website of the Management Company: <https://www.nteram.lt/en/omx-baltic-benchmark-fund-en>. **We are kindly asking to send a filled and signed with an electronic qualified signature ballot not later than until 7 November, 2024, 15 o'clock (EET; UTC+02:00) to Management Company via email [info@nteram.lt](mailto:info@nteram.lt).** In case you do have any questions regarding the Meeting please do not hesitate to contact the Management Company via email.

The agenda of the Company's **GMS** to be convened may be supplemented by a proposal of the Company's shareholders holding shares carrying at least 1/20 of the total votes. The proposal to supplement the agenda shall be submitted in writing (to the address Jogailos str. 9A, LT-01116 Vilnius, Lithuania) or by electronic communication means (by e-mail to [info@nteram.lt](mailto:info@nteram.lt)). Each proposed supplementary item must be accompanied by draft resolutions of the **GMS** or, where no resolutions are required, explanations by shareholders on each proposed item on the agenda of the **GMS**. The agenda shall be supplemented if the proposal is received not later than 14 days before the convening of the Company's **GMS**. In the event that the agenda of the Company's **GMS** to be convened is

### Real Estate

UAB Nter Asset Management  
Address: Jogailos str. 9A,  
3 floor, LT-01116 Vilnius

### Private Equity

Company code: 111707985  
VAT code: LT100009816413  
Licence No.: VJK-011 and Nr. 7

### Private Debt

E-mail: [info@nteram.lt](mailto:info@nteram.lt)  
Telephone: +370 52032699  
Website: [nteram.lt](http://nteram.lt)

supplemented, notice of such supplementation shall be given in the same manner as for the convening of the GMS, no later than 10 days before the Company's GMS is convened.

Shareholders of the Company, who own shares carrying at least 1/20 of the total number of votes, may, at any time prior to the GMS to be convened or during the GMS, propose new draft resolutions on the items on the agenda of the GMS or on items to be included in the agenda of the GMS; such proposals shall be submitted in writing (prior to the GMS - to the address at Jogailos str. 9A, LT-01116 Vilnius, Lithuania; during the GMS - by submitting them directly to the Secretary or the Chairman of the GMS) or by means of electronic communication (prior to the GMS - by e-mail to [info@nteram.lt](mailto:info@nteram.lt); during the GMS - by electronic communication means indicated by the Secretary or the Chairperson of the GMS), provided that the security of the transmitted information is ensured and that the identity of the persons concerned can be established. New draft resolutions shall be included in the agenda of the GMS if they are received at the latest before the start of the discussion of the relevant item of the agenda at the GMS.

A shareholder of the Company shall have the right to submit to the Company, in advance, any questions relating to the agenda of the Company's GMS to be convened. Questions shall be submitted in writing (to the address Jogailos str. 9A, LT-01116 Vilnius, Lithuania) or by means of electronic communications (by e-mail to [info@nteram.lt](mailto:info@nteram.lt)). Questions may be submitted no later than 7 days before the Company's GMS to be convened.

A shareholder of the Company shall have the right to authorise another person to attend and vote at Company's GMS to be convened. The representative shall have the same rights at the GMS as the shareholder he/she represents. A representative may be authorised by more than one shareholder at the same GMS. A representative shall vote in the GMS in accordance with the instructions given by the shareholder. Power of attorney may be given by a shareholder in writing or by means of electronic communication. Power of attorney issued in writing must be physically delivered by the shareholder to the Company (at Jogailos str. 9A, LT-01116 Vilnius, Lithuania). A shareholder's power of attorney issued by means of electronic communications shall not be notarised. The shareholder must submit the power of attorney issued by means of electronic communication and the notification that such power of attorney has been issued to the Company by means of electronic communication (by e-mail to [info@nteram.lt](mailto:info@nteram.lt)) no later than 1 business day before the Company's GMS to be convened.

Voting at the Company's GMS to be convened may be done in writing by completing a general ballot paper. The completed general ballot paper must contain the full name and personal identification number, where the shareholder is a natural person, or the name and code, where the shareholder is a legal person. The completed general ballot paper shall be signed by the shareholder or by another person entitled to vote with the shares held by that shareholder. If the completed general ballot paper is signed by a person who is not a shareholder, the completed general ballot paper shall be accompanied by a document confirming the right to vote. A qualified electronic signature shall be used for the electronic signature of the general ballot paper. A shareholder shall be deemed to have voted in advance if a duly completed and signed general ballot paper (and, where applicable, proof of entitlement to vote) is received by the time of the Company's GMS. If the general ballot paper is completed in such a way that it is not possible to determine the shareholder's intention on a particular matter, the shareholder shall be deemed not to have voted in advance on that matter.

The information referred to in Article 26<sup>2</sup> of the Law on Companies of the Republic of Lithuania shall be made available on the website of the Management Company: <https://www.nteram.lt/en/omx-baltic-benchmark-fund-en>.

Yours sincerely,  
UAB Nter Asset Management  
General manager  
Mantas Skipitis

## Real Estate

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